



Interlake School Division 2012-2013 Budget Presentation





Divisional Challenges

Cost of technology and meeting student needs

Improving network access, connectivity and reliability

No increase in provincial support from previous year.

Uncertainty of provincial support in future years

Declining Enrolment

Aging school buildings

Maintaining small class sizes





ISD Goals

To promote the engagement of students in the school experience so that they can develop the attitudes, skills, and actions of responsible learners.

Infusing technology in all curricular areas.

Developing assessment practices to facilitate student engagement.

Programming appropriately to include all students.

To promote new and build on existing sustainable development initiatives by:

Defining sustainability in the Interlake School Division.

Assessing resources and practices already in our division.

Developing innovative strategies to promote in our division.



Interlake School Division Projected September 2012 Enrolment

SCHOOL NAME	FTE	K	1	2	3	4	5	6	7	8	9	10	11	12	TOTAL	Sept. 30, 2011	Diff.
Balmoral	95	12	9	16	11	12	15	8	9	9					101	102	-1
Brant-Argyle	43	2	2	2	3	9	8	7	5	6					44	48	-4
Grosse Isle	35						8	11	6	10					35	44	-9
Rosser	38.5	15	7	7	10	7									46	36	10
R. W. Bobby Bend	324.5	34	41	58	49	46									228	262	-34
R. W. Bobby Bend - F.I.		27	42	18	21	19									127	92	35
Stonewall Centennial	289						65	74	66	84					289	293	-4
Stony Mountain	194.5	25	19	31	26	24	25	14	17	26					207	208	-1
Teulon Elementary	230	32	31	28	35	29	46	45							246	239	7
Warren Elementary	159	20	20	16	14	24	21	20	20	14					169	178	-9
Woodlands	112.5	11	11	13	15	11	14	14	18	11					118	126	-8
Stonewall Collegiate	567										127	128	151	161	567	594	-27
Teulon Collegiate	240								25	35	30	46	44	60	240	253	-13
Warren Collegiate	224										60	47	63	54	224	214	10
Other / T.I.P.	12											5	3	4	12	12	0
Colony Schools																	
Concord School	29.5	3	5	2	0	1	2	0	4	2	4	2	2	4	31	35	-4
Kelsey School	53	2	6	1	4	1	4	2	3	7	6	1	12	5	54	54	0
Lightly School	19.5	1	0	1	1	1	1	2	0	3	3	4	0	3	20	22	-2
Mallard School	22.5	3	2	0	3	3	3	1	2	3	1	0	1	2	24	23	1
New Haven School	17	2	1	1	2	1	2	0	3	1	0	3	2	0	18	19	-1
Omega School	20.5	1	0	0	2	1	2	2	0	4	2	0	3	4	21	21	0
Prairie Blossom School	18.5	3	2	1	4	1	2	0	3	1	1	2	0	0	20	19	1
Rocklake School	45.5	3	3	5	3	4	4	4	4	4	4	2	4	3	47	44	3
Division Totals	2790	196	201	200	203	194	222	204	185	220	238	240	285	300	2888	2938	-50

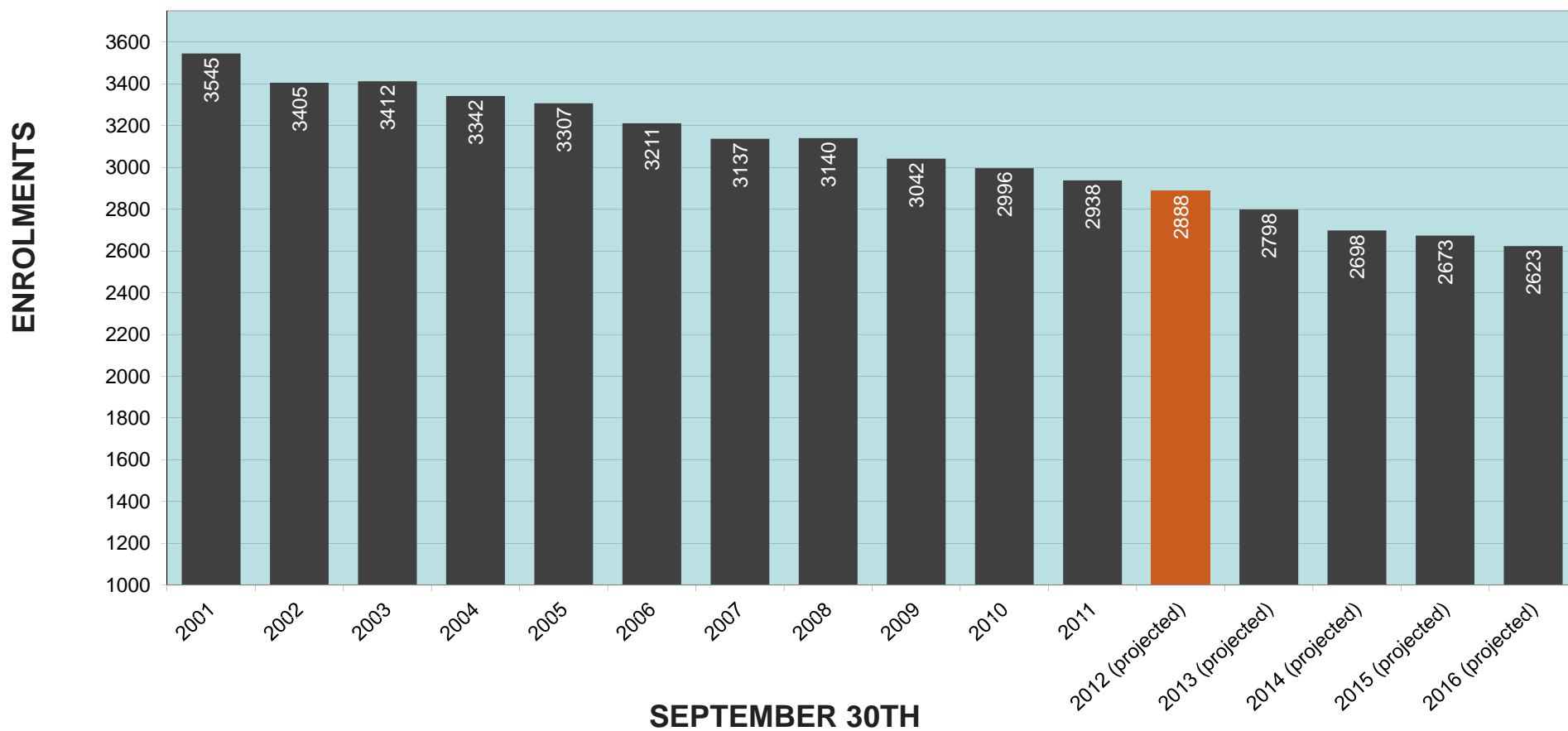


Interlake School Division Enrolment History

SCHOOL NAME	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Balmoral	155	151	148	141	117	106	114	108	101	104	102	101	107	110	117	114
Brant-Argyle	70	68	66	57	47	54	52	53	43	46	48	44	40	37	32	26
Grosse Isle	78	72	75	76	63	53	54	54	50	44	44	35	31	35	35	30
Rosser	60	62	59	56	63	52	43	35	37	42	36	46	47	44	47	48
R. W. Bobby Bend	435	419	390	386	351	328	325	339	332	338	354	355	360	360	357	345
Stonewall Centennial	435	396	412	415	403	408	383	354	331	294	293	289	269	273	275	295
Stony Mountain	260	259	262	252	244	236	221	222	218	214	208	207	203	208	219	216
Teulon Elementary	283	274	265	263	255	252	236	227	232	235	239	246	231	215	216	211
Warren Elementary	263	252	240	233	213	217	208	221	201	190	178	169	180	182	183	184
Woodlands	136	127	124	129	137	148	142	134	132	119	126	118	122	116	117	116
Other / T.I.P.			26	14	13	18	16	14	9	11	12	12	11	11	11	11
Stonewall Collegiate	660	643	616	624	683	648	632	660	636	648	594	567	526	471	444	428
Teulon Collegiate	266	237	254	248	260	252	261	258	260	249	253	240	224	210	200	202
Warren Collegiate	250	242	263	244	256	231	229	228	220	231	214	224	213	195	191	172
Colony Schools																
Concord School	35	32	29	27	30	27	31	31	32	31	35	31	30	32	33	32
Haven Ridge School			11													
Kelsey School	34	33	34	38	43	43	45	46	47	48	54	54	52	50	50	50
Lightly School	14	19	20	22	24	28	23	26	25	24	22	20	20	23	20	20
Mallard School	17	19	19	21	19	21	25	27	29	22	23	24	24	23	23	23
New Haven School	27	28	25	24	24	21	20	20	21	18	19	18	20	19	18	18
Omega School	27	25	23	25	22	24	27	28	26	28	21	21	19	17	18	16
Prairie Blossom School	15	20	20	16	9	12	13	14	19	18	19	20	22	21	20	20
Rocklake School	25	27	31	31	31	32	37	41	41	42	44	47	47	46	47	46
Division Totals	3545	3405	3412	3342	3307	3211	3137	3140	3042	2996	2938	2888	2798	2698	2673	2623
INCREASE (DECREASE) FROM PRIOR YEAR	(89)	(140)	7	(70)	(35)	(96)	(74)	3	(98)	(46)	(58)	(50)	(90)	(100)	(25)	(50)
	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	Projection	Projection	Projection	Projection	Projection



Interlake School Division Enrolment Statistics





The Budget Process



When determining the final budget, the Board and senior administration consider:

- Impact of decisions on students
- Fair and equitable distribution of resources
- Taxation levels within the division
- How we compare with other school divisions



Expenditure Increases

The Division has a 1.96% increase in expenditures totaling \$635,000 in the 2012-2013 proposed budget:

\$ 786,000 - Regular Instructional Cost

\$(320,000) – Student Services Costs

\$ 35,000 – Community Programs

\$ 55,000 – Administration / Board of Trustee Costs

\$ 114,000 – Instructional and Pupil Support Services

\$ 150,000 – Building Maintenance Costs

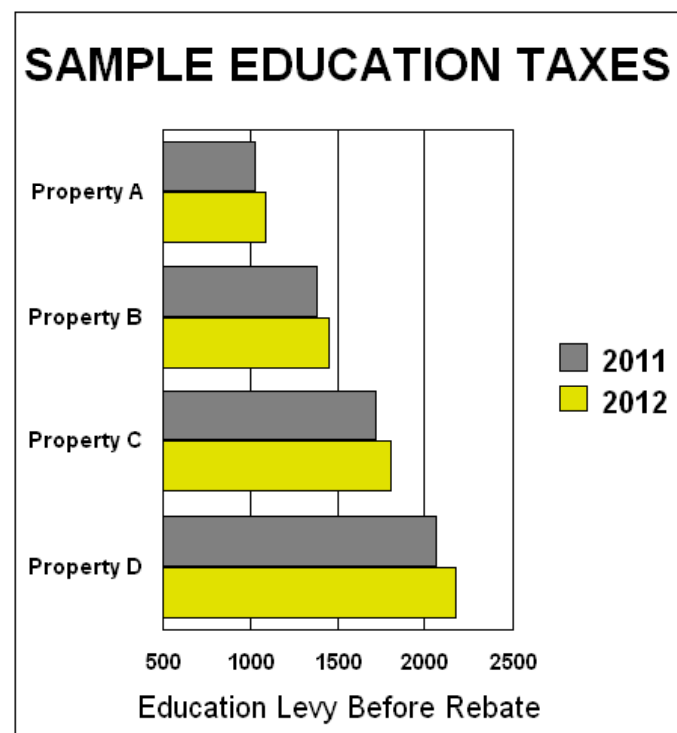
\$ 15,000 – Interest and Payroll Taxes

\$ (200,000) – Bus Reserve



ASSESSMENT COMPARISONS and EFFECT ON EDUCATION LEVY FOR 2012

	PROPERTY A	PROPERTY B	PROPERTY C	PROPERTY D
2011 Assessed Value	\$150,000	\$200,000	\$250,000	\$300,000
2011 Education Property Taxes Before Rebate – Mill Rate – 15.40	\$1,040	\$1,386	\$1,733	\$2,079
2012 Assessed Value – Average Increase 12.73%	\$169,095	\$225,460	\$281,825	\$338,190
2012 Education Taxes Before Rebate – Mill Rate - 14.36	\$1,093	\$1,457	\$1,821	\$2,185
EPTC Rebate	\$700	\$700	\$700	\$700
2012 Education Taxes After Rebate	\$393	\$757	\$1,121	\$1,485
Increase in Education Taxes Year over Year	\$53	\$71	\$89	\$106



* NOTE: All examples are residential properties



Provincial Funding vs. Local Funding

2002-2003 Total
Revenue
\$24,104,294

2012-2013 Projected
Revenue
\$32,975,000

**Provincial
Funding**

(direct
operating
support)

\$14,752,043

61.20%

**Other
Funding**

3.16%

**Special
Requirement**

\$8,590,000

35.64%

**Provincial
Funding**
(direct operating
support)

\$17,082,780

51.81%

**Other
Funding**

3.31%

**Special
Requirement**

(Local funding +
2011 TIG + EPTC)

\$14,800,000

44.88 %



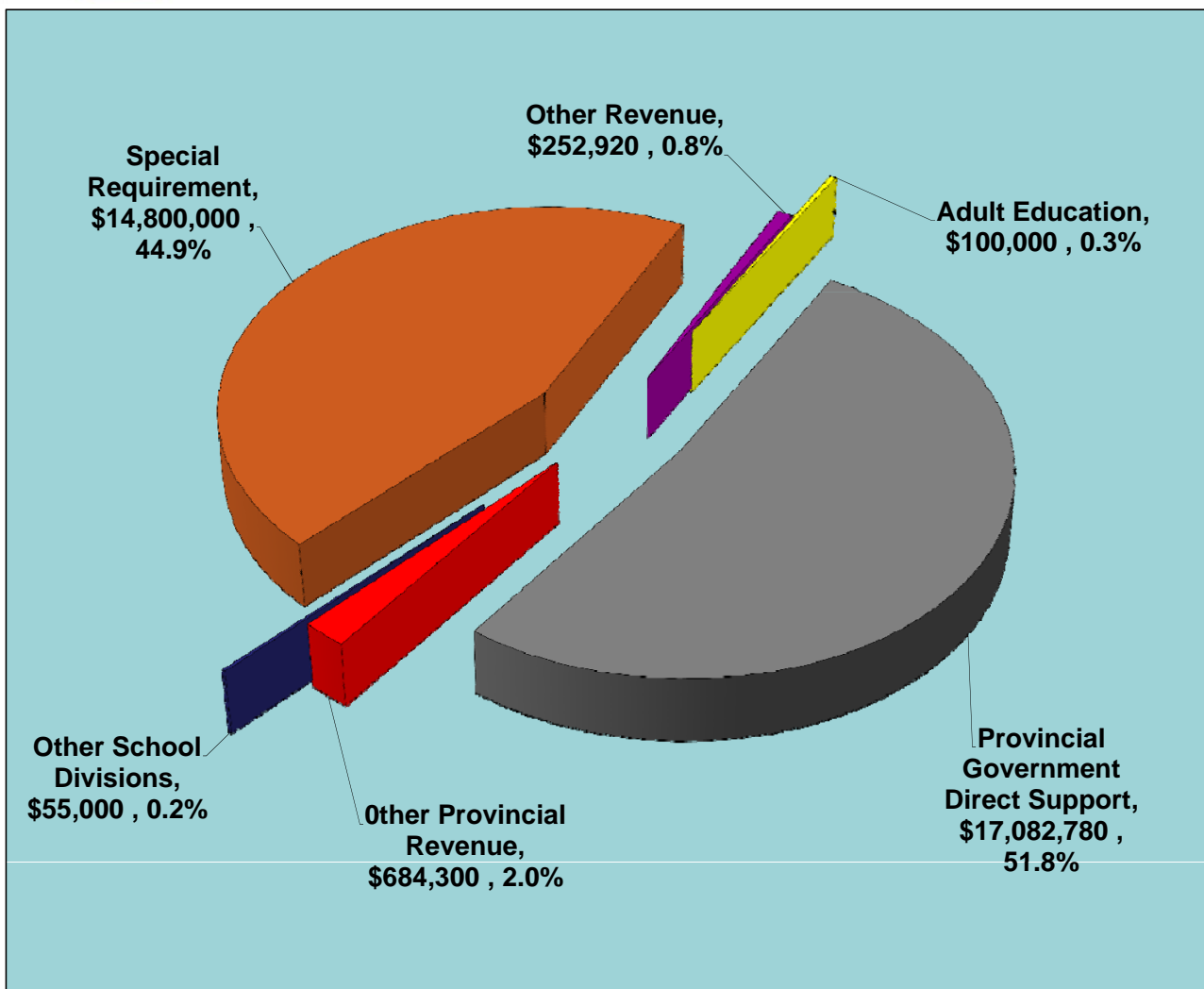
Breakdown of Program Costs for 2011-2012 Compared to 2012-2013 Budget

Summary by Program

	2011-2012 BUDGET	2012-2013 BUDGET	INCREASE
Regular Instruction	\$17,775,000	\$18,561,000	4.42%
Student Services	5,681,000	5,361,000	(5.63)%
Building Maintenance	3,413,000	3,563,000	4.39%
Transportation	2,048,000	2,048,000	0.00%
Pupil Support Services	1,302,000	1,416,000	8.76%
Division Administration	1,183,000	1,238,000	4.65%
Payroll Taxes / Interest	568,000	583,000	2.64%
Community Programs	170,000	205,000	20.59%
Total Operating Costs	\$32,140,000	\$32,975,000	
Transfer to Bus Reserve	200,000	0	
TOTAL	\$32,340,000	\$32,975,000	Increase of 1.96%



2012-2013 Revenue Sources



Provincial Funding for Education

•The Minister of Education announced that provincial funding would increase by \$25.5 million for the 2012-2013 fiscal year which represents a 2.2% increase across the province.

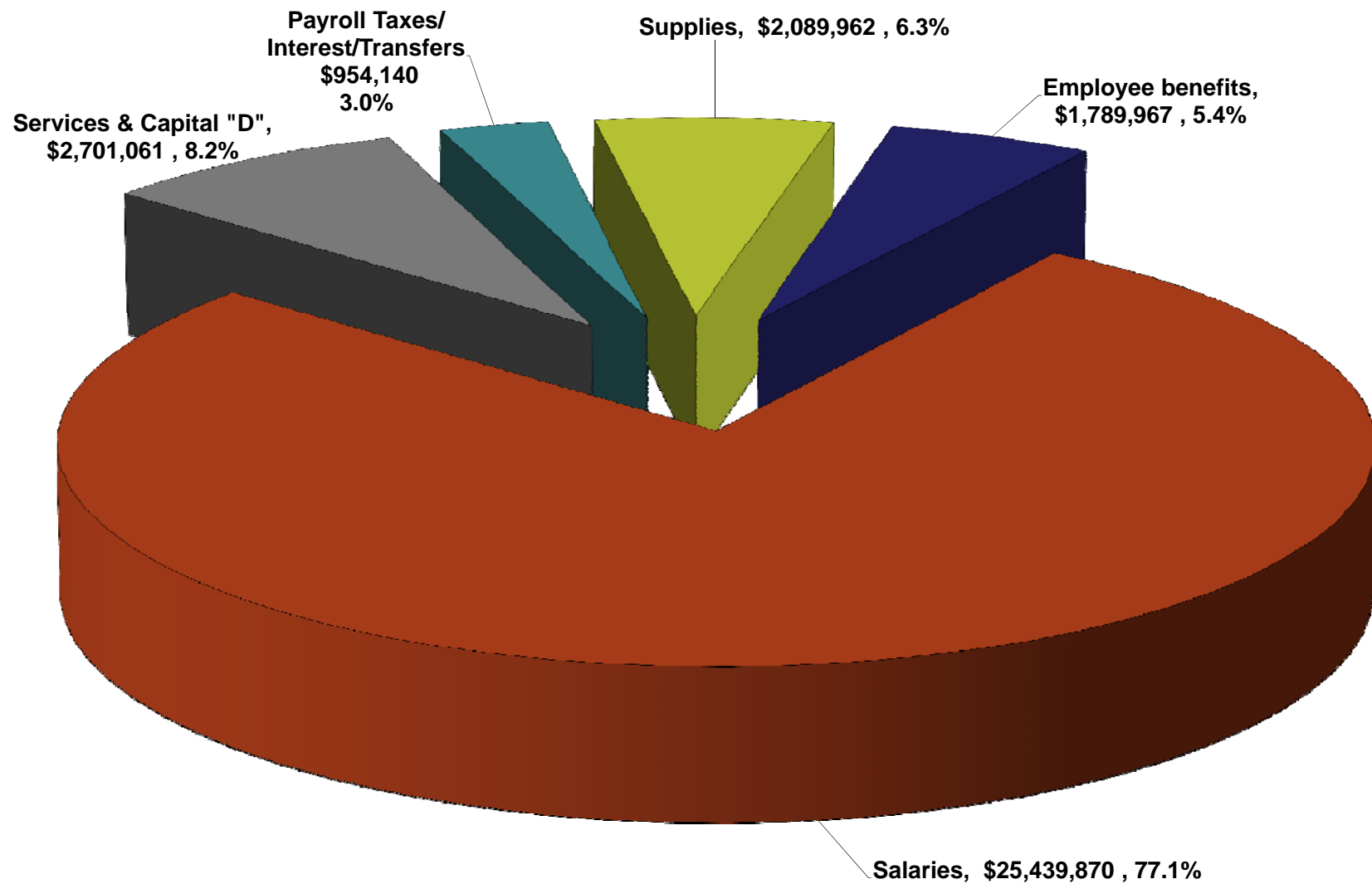
•Interlake School Division will receive ZERO funding increase. The division received 2.0% – 2.2% funding increases in the previous four years.

•The Tax Incentive Grant has been frozen at the 2011 amount.

•Due to property assessment increases, the division is able to LOWER its' mill rate.

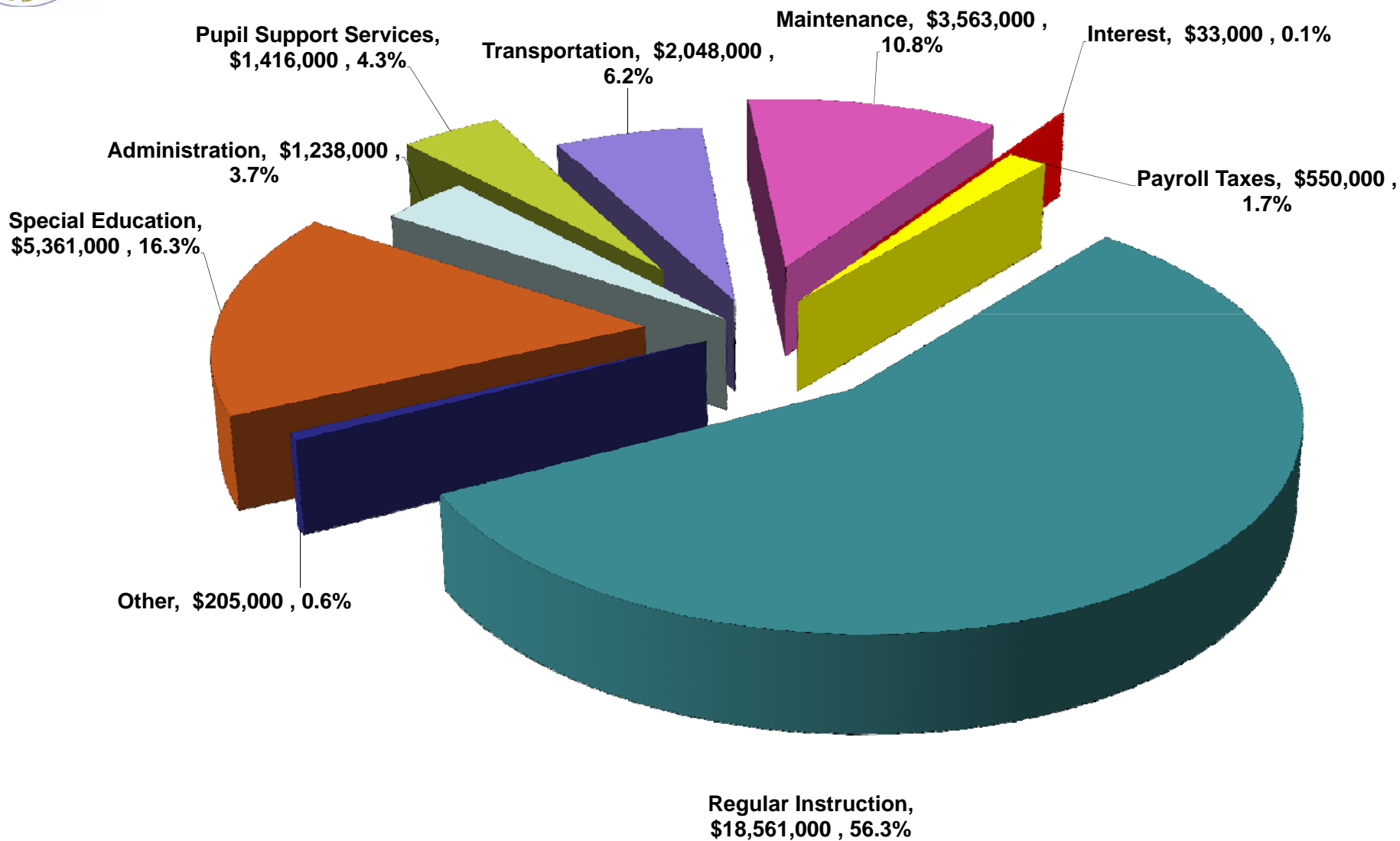


Type of Expenditures 2012-2013





Purpose of Expenditures 2012-2013





How do the expenses in the ISD compare to other Divisions in the Province?

2011-2012 Cost Comparisons per Student (Budget)		
	Provincial Average	Interlake Cost
Overall Cost per Student	\$11,160	\$11,119
Regular Instruction	\$6,227	\$6,130
Student Services	\$2,143	\$2,003
Division Office Administration	\$394	\$415
Pupil Support Services	\$405	\$454
Transportation	\$476	\$722
Maintenance	\$1,318	\$1,194
Fiscal	\$198	\$200



Divisional Reserve Account

- At the end of June 30, 2011, the divisional reserve was \$1,036,985 or 3.33% of the divisional budget. The Province has suggested a 4% guideline.
- The divisional auditors recommended that a minimum of 3-5 % of current budget be maintained in reserve funds.
- The Board believes only one-time costs should be taken from reserve.



PURPOSE OF THE RESERVE:

- Decreases borrowing costs
 - Allows for one-time emergency expenditures
 - Covers uncertainty in energy costs (i.e. fuel, hydro)
- Funds one-time capital costs not funded by the Public Schools Finance Board



RESULTS OF 2012-2013 PROPOSED BUDGET

5.14% increase in Education Property taxes

Current classroom Pupil Teacher Ratio will decrease from 19.93 to 19.72

Decline in funded Level 2 and 3 students = reduced student service costs

Increased investment in technology

Increased supports to school based budgets





Thank-you for coming!



Please fill out an Open House Comment Sheet